Structural Analysis Equations

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Structural analysis mathematically models the physical forces, deformations, and stresses acting within a system. Structural analysis may generally apply to the construction of aircraft, bridges, buildings, furniture, pallets and shipping containers, sculpture, sporting equipment, and tools. In other words, structural analysis is useful in nearly every aspect of wood engineering. The ability to model deformations and stresses under load naturally lends itself to efficient design and, ultimately, effective use of materials.

Analytical models make use of generalized mechanical properties (discussed in Chap. 5) to characterize performance. The repeatability and predictability inherent in the analysis reduces the risk of failures in prototypes and products that serve various markets. Structural analysis, therefore, is typically applied at various stages of design. First iterations focus on preliminary sizing and geometric layout. For existing designs, it is customary to conduct structural analysis as a check of whether the system is adequately stiff and strong.

Determination of loads and other demands on the structure varies across industries. Each industry, furthermore, has established its own criteria for stiffness, strength, and other mechanical characteristics. These criteria may be based on experience or rigorous considerations of structural reliability that account for statistical variability in both structural demands and material properties. For specific design procedures, the reader is therefore encouraged to contact appropriate industry trade associations or product manufacturers. Current design information can be readily obtained from their web sites, technical handbooks, and bulletins.

For general applicability, this chapter focuses on fundamental mechanics-based equations that use symbolic parameters. Equations for deformation and stress provide the basis for analyzing mechanically loaded structural members like columns and beams. This chapter introduces analysis concepts commonly applied to wood structures. The first two sections cover tapered members, straight members, and special considerations such as notches, slits, and size effects. A third section presents stability criteria for members subject to buckling and for members subject to special conditions. This chapter highlights Forest Products Laboratory research and development relevant to structural analysis to provide an introductory level of understanding. For deeper knowledge, readers may refer directly to the technical works cited at the end of this chapter.
Deformation Equations

Equations for deformation of wood members are presented as functions of applied loads, moduli of elasticity and rigidity, and member dimensions. They may be solved to determine minimum required cross-sectional dimensions to meet deformation limitations imposed in design. Average moduli of elasticity \( E \) and rigidity \( G \) are given in Chapter 5. Consideration must be given to variability in material.

Axial Load

The deformation of an axially loaded member does not usually take precedence over other loading, stability, or serviceability considerations. Axial load produces a change of length given by

\[
\delta = \frac{PL}{AE}
\]

(9–1)

where \( \delta \) is change of length, \( L \) initial length, \( A \) cross-sectional area, \( E \) modulus of elasticity \( (E_L \text{ when grain runs parallel to member axis}) \), and \( P \) axial force parallel to member axis. Figure 9–1 illustrates axial deformations of a member shortening in compression and lengthening in tension.

Bending

Straight Beam Deflection

The deflection of straight beams that are elastically stressed and have a constant cross section throughout their length is given by

\[
\delta = \frac{k_bWL^3}{EI} + \frac{k_sWL}{GA'}
\]

(9–2)

where \( \delta \) is deflection, \( W \) total beam load acting perpendicular to beam neutral axis, \( L \) beam span, \( k_b \) and \( k_s \) constants dependent upon beam loading, support conditions, and location of point whose deflection is to be calculated, \( I \) beam moment of inertia, \( A' \) modified beam area, \( E \) beam modulus of elasticity (for beams having grain direction parallel to their axis, \( E = E_L \)), and \( G \) beam shear modulus (for beams with flat-grained vertical faces, \( G = G_{LT} \); and for beams with edge-grained vertical faces, \( G = G_{LR} \)). Elastic property values are given in Tables 5–1 to 5–5 (Chap. 5).

The first term on the right side of Equation (9–2) gives the bending deflection and the second term the shear deflection. Figure 9–2 illustrates both deflection components with a cantilever case. Values of \( k_b \) and \( k_s \) for several cases of loading and support are given in Table 9–1.

For reference axes coinciding with the centroid, \( C \), of the cross section (Fig. 9–3), the moment of inertia \( I \) of the beams is given by

\[
I = \frac{bh^3}{12} \quad \text{for beam of rectangular cross section}
\]

\[
= \frac{\pi d^4}{64} \quad \text{for beam of circular cross section}
\]

(9–3)

where \( b \) is beam width, \( h \) beam depth, and \( d \) beam diameter. The modified area \( A' \) is given by

\[
A' = \frac{5}{6}bh \quad \text{for beam of rectangular cross section}
\]

\[
= \frac{9}{40} \pi d^2 \quad \text{for beam of circular cross section}
\]

(9–4)

If the beam has initial geometric imperfections such as bow (lateral bend) or twist, these imperfections could amplify deformations and lead to instability. Lateral or torsional restraints, therefore, may be necessary to hold such members in line. (See Interaction of Buckling Modes section.)

Tapered Beam Deflection

Figures 9–4 and 9–5, from Maki and Kuenzi (1965), are useful in the design of tapered beams. The equation determining the ordinates factors design criteria such as span, loading, difference in beam height \( (h_c - h_0) \) as required by roof slope or architectural effect, and maximum allowable deflection, together with material properties. From this, the value of the abscissa can be determined and the smallest beam depth \( h_0 \) can be calculated for comparison with that given by the design criteria. Conversely, the deflection of a beam can be calculated if the value of the abscissa is known. Tapered beams deflect as a result of shear deflection in addition to bending deflections (Figs. 9–4 and 9–5), and this shear deflection \( \Delta_s \) can be closely approximated by
Table 9–1. Values of $k_b$ and $k_s$ for several beam loadings

<table>
<thead>
<tr>
<th>Loading</th>
<th>Beam ends</th>
<th>Diagram</th>
<th>Deflection at</th>
<th>$k_b$</th>
<th>$k_s$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Uniformly distributed</td>
<td>Both simply supported</td>
<td><img src="a" alt="Diagram" /></td>
<td>Midspan</td>
<td>5/384</td>
<td>1/8</td>
</tr>
<tr>
<td></td>
<td>Both clamped</td>
<td><img src="b" alt="Diagram" /></td>
<td>Midspan</td>
<td>1/384</td>
<td>1/8</td>
</tr>
<tr>
<td>Concentrated at midspan</td>
<td>Both simply supported</td>
<td><img src="c" alt="Diagram" /></td>
<td>Midspan</td>
<td>1/48</td>
<td>1/4</td>
</tr>
<tr>
<td></td>
<td>Both clamped</td>
<td><img src="d" alt="Diagram" /></td>
<td>Midspan</td>
<td>1/192</td>
<td>1/4</td>
</tr>
<tr>
<td>Concentrated at outer quarter span points</td>
<td>Both simply supported</td>
<td><img src="e" alt="Diagram" /></td>
<td>Midspan</td>
<td>11/768</td>
<td>1/8</td>
</tr>
<tr>
<td></td>
<td>Both clamped</td>
<td><img src="f" alt="Diagram" /></td>
<td>Load point</td>
<td>1/96</td>
<td>1/8</td>
</tr>
<tr>
<td>Uniformly distributed</td>
<td>Cantilever, one free, one clamped</td>
<td><img src="g" alt="Diagram" /></td>
<td>Free end</td>
<td>1/8</td>
<td>1/2</td>
</tr>
<tr>
<td>Concentrated at free end</td>
<td>Cantilever, one free, one clamped</td>
<td><img src="h" alt="Diagram" /></td>
<td>Free end</td>
<td>1/3</td>
<td>1</td>
</tr>
</tbody>
</table>

Figure 9–3. Cross-sectional properties of (a) rectangular and (b) circular sections.
The final beam design should consider the total deflection as the sum of the shear and bending deflections, and iterations may be necessary to arrive at final beam dimensions. Equations (9–5) are applicable to either single-tapered or double-tapered beams. As with straight beams, lateral or torsional restraint may be necessary.

**Effect of Notches and Holes**

The deflection of a beam increases if holes or notches, for example, reduce effective cross-sectional dimensions. The deflection of such beams can be determined by considering them of variable cross section along their length and appropriately solving the general differential equations of the elastic curves, $EI (d^2y/dx^2) = M$, to obtain deflection expressions or by the application of Castigliano’s theorem. (These procedures are given in most texts on mechanics of materials or structural analysis.)

**Effect of Time: Creep Deflections**

In addition to the elastic deflections previously discussed, wood beams and composite panels usually sag in time because of creep. Creep deflection that produces sag slowly accumulates, from the flow of solids under mechanical stresses, and adds to the immediate deflections produced by the applied loads. The amount of creep deflection, or sag, depends on magnitude and duration of the applied loads and the material rate of creep, which can be affected by environmental conditions such as heat and humidity. (See the discussion of creep in Time under Load in Chap. 5.)

Green timbers will sag if allowed to dry under load, although partially dried material will also sag to some extent. In thoroughly dried beams, small changes in deflection occur with changes in moisture content but with little permanent increase in deflection. If deflection under longtime load with initially green timber is to be limited, it has been customary to design for an initial deflection of about half the value permitted for longtime deflection. If deflection under longtime load with initially dry timber is to be limited, it has been customary to design for an initial deflection of about two-thirds the value permitted for longtime deflection.

**Water Ponding**

Ponding of water on roofs already deflected by other loads can cause large increases in deflection. Kuenzi and Bohannan (1964) developed expressions for amplification of the deflections and stresses caused by ponding based on

$$
\Delta_s = \frac{3WL}{20Gbh_0} \quad \text{for uniformly distributed load}
$$

$$
\Delta_s = \frac{3PL}{10Gbh_0} \quad \text{for midspan-concentrated load}
$$

(9–5)
tests. Ensuing work by Zahn showed that the total elastic deflection $\Delta$ due to design load plus ponded water can be closely estimated by

$$\Delta = \frac{\Delta_0}{1 - s / s_{cr}} \quad (9-6)$$

where $\Delta_0$ is deflection due to design load alone, $s$ beam spacing, and $s_{cr}$ critical beam spacing (Eq. (9–32)).

**Combined Bending and Axial Load**

**Concentric Load**

Adding concentric axial load to a beam under bending loads, acting perpendicular to the beam neutral axis, increases bending deflection for added axial compression (Fig. 9–6) and decreases bending deflection for added axial tension. The deflection under combined loading at midspan for pin-ended, or simply supported, members can be estimated closely by

$$\Delta = \frac{\Delta_0}{1 \pm P/P_{cr}} \quad (9-7)$$

where the plus sign is chosen if the axial load is tension and the minus sign if the axial load is compression, $\Delta$ is midspan deflection under combined loading, $\Delta_0$ beam midspan deflection without axial load, $P$ axial load, and $P_{cr}$ a constant equal to the buckling load of the beam under axial compressive load only and based on flexural rigidity about the neutral axis perpendicular to the direction of bending loads. (For determination of $P_{cr}$ see Axial Compression in Stability Equations section.) This $P_{cr}$ constant appears regardless of whether $P$ is tension or compression. If $P$ is compression, it must be less than $P_{cr}$ to avoid collapse. When the axial load is tension, it is conservative to ignore the $P/P_{cr}$ term. If the beam is not supported against lateral deflection, its buckling load should be checked using Eq. (9–36).

**Eccentric Load**

If an axial load is eccentrically applied to a simply supported, pin-ended member at a distance $e_0$ from the centroidal neutral axis (Fig. 9–7), it will induce bending deflections and change in length given by Equation (9–1). Equation (9–7) can be applied to find the bending deflection by writing the equation in the form

$$\delta_b + e_0 = \frac{e_0}{1 \pm P/P_{cr}} \quad (9-8)$$

where $\delta_b$ is the induced bending deflection at midspan and $e_0$ the eccentricity of $P$ from the centroid of the cross section.

**Torsion**

Torsion twists the cross section (Fig. 9–8). The angle of twist of wood members about the longitudinal axis can be computed by

$$\theta = \frac{TL}{GK} \quad (9-9)$$

where $\theta$ is angle of twist in radians, $T$ applied torque, $L$ member length, $G$ shear modulus (use $\sqrt{G_{LR}G_{LT}}$, or approximate $G$ by $E_{1/16}$ if measured $G$ is not available), and $K$ a torsional constant dependent on cross-sectional shape. For a circular cross section, $K$ equals the polar moment of inertia, $J$:

$$K = J = \frac{\pi D^4}{32} \quad (9-10)$$

where $D$ is diameter.

For noncircular cross sections, which warp under torsion, empirical methods can be used to estimate a torsional rigidity that will closely match the response used in Equation (9–9). For a rectangular cross section, the following approximation of second polar moment of inertia may apply:

$$K = J \approx \frac{hb^3}{\phi} \quad (9-11)$$

where $h$ is larger cross-section dimension, $b$ is smaller cross-section dimension, and $\phi$ is given in Figure 9–9. Trayer and March (1930) tested and analyzed the angle of twist and torsional stress for a wide variety of cross-sectional shapes formed of Sitka spruce wood.

**Stress Equations**

The equations presented here are limited by the assumption that stress and strain are directly proportional (Hooke’s law) and by the fact that local stresses in the vicinity of points of support or points of load application are correct.

Figure 9–8. Torsion on beams of (a) circular and (b) rectangular cross-sections.

Figure 9–9. Coefficient \( \phi \) for determining torsional rigidity of rectangular member (Eq. (9–11)).

Two-dimensional representations of the cross section customarily diagram the tensile stress as moving away from the cross-section, because the axial tensile stress acts outward and normal to the plane of the cross section.

Short-Block Compressive Stress
As shown in Figure 9–10b, Equation (9–12) can also be used in compression. A directional sign convention, such as positive for tension or negative for compression, is customarily assigned to track whether stresses are respectively oriented away from or towards the cross section. If the member under compression is short enough to fail by fiber crushing without suddenly deflecting laterally or buckling, this uniform stress state will prevail until the member is loaded to material capacity. Such fiber crushing produces a local “wrinkle” caused by microstructural instability. Despite fiber crushing, the member generally remains structurally stable and able to bear constant load at a reduced material stiffness because the compressive axial stress remains approximately uniform and concentric.

Bending
The strength of beams is determined by flexural stresses caused by bending moment, shear stresses caused by shear load, and compression across the grain at the end bearings and load points. Figure 9–11 illustrates a common case of a simply supported beam loaded in four-point bending, with a hinge and roller acting as two support points and two symmetrically placed loads of equal magnitude stressing the beam. The magnitude and direction of reactions at the supports, shear, and moment along the span, diagrammed in view (a), can be determined by summing moments of all forces acting on the beam, about any point in the structure. Equating the terms to zero imposes the condition of static equilibrium. Solving for unknown terms provides magnitude

Axial Load
Tensile Stress

Concentric axial load (along the line, labeled longitudinal axis \( L \) in Figure 9–10, joining the centroids of the cross sections) produces a uniform stress:

\[
 f_t = \frac{P}{A} \tag{9–12}
\]

where \( f_t \) is tensile stress, \( P \) axial load, and \( A \) cross-sectional area. Figure 9–10a shows a rectangular block concentrically loaded in tension and an isolated portion of the block under uniform tensile stress, as expressed by Equation (9–12).

only to the extent of being statically equivalent to the true stress distribution (St. Venant’s principle). Local stress concentrations must be separately accounted for if they are to be limited in design.

[Image 155x509 to 454x744]
[Image 30x315 to 307x494]
and verifies the directions of forces, whether the forces act internally or externally on the beam. Mechanics of materials textbooks explain the analytical concepts of the free-body diagram and equilibrium equations for general application. Many references (AWC 2007) provide beam formulas with shear and moment diagrams and deflections for common load configurations like those presented in Table 9–1. To maintain static equilibrium, the externally applied forces that generate shear, \( V \), and moment, \( M \), in the beam must be counteracted by internal stresses, \( f_b \) and \( f_c \), that respectively sum to match the magnitudes and oppose the directions of the applied force effects.

**Straight Beam Stresses**

The stress due to bending moment for a simply supported, pin-ended beam is a maximum at the top and bottom edges. The concave edge is compressed, and the convex edge is under tension. The maximum stress, at extreme top and bottom fibers of the cross section, is given by

\[
 f_b = \frac{M}{S} 
\]

where \( f_b \) is bending stress, \( M \) bending moment, and \( S \) beam section modulus (for a rectangular cross section, \( S = bh^2/6 \); for a circular cross section, \( S = \pi D^3/32 \)). For common structural cross sections, the elastic section modulus \( S \) is tabulated by many analytical aids. More generally, the elastic section modulus \( S \) is defined as the cross-sectional moment of inertia, \( I \), over the distance from the neutral axis to top or bottom of the beam, \( c \), measured with respect to the direction of bending. Figure 9–11 diagrams the linear elastic, bending moment stress distribution acting on a uniform rectangular cross section, in the 2D view (b) and 3D axon (d). In the simply supported beam, compression
occurs above the neutral axis, which shortens fibers, while tension below the neutral axis lengthens beam fibers.

Equation (9–13) is also used beyond the limits of Hooke’s law with \( M \) as the ultimate moment at failure. The resulting pseudo-stress is called the “modulus of rupture,” values of which are tabulated in Chapter 5. The modulus of rupture has been found to decrease with increasing size of member. (See Size Effect section.)

For beams of uniform cross section, the shear stress due to bending is a maximum at the neutral axis of the beam, where the bending stress happens to be zero. (This condition is not true if the beam is tapered—see following section.) In wood beams, this shear stress may produce a failure crack near mid-depth running along the axis of the member. The maximum shear stress acting on a beam cross-section is

\[
f_v = \frac{k V}{A}
\]

where \( f_v \) is shear stress, \( V \) vertical shear force on cross section, \( A \) cross-sectional area, and \( k = 3/2 \) for a rectangular cross section or \( k = 4/3 \) for a circular cross section.

Equation 9-14 is intended for beams with solid cross sections. For an I-shape, the shear capacity of the cross section is conservatively estimated by the rectangular web. Newlin and Trayer (1924), however, analytically and experimentally showed that shear deformations for I- and box-shaped beams are particularly more pronounced.

Figure 9–11c plots the parabolic shear stress distribution in 2D and 3D axon of Figure 9–11d based on Equation (9–14), which is adequate for most practical purposes. For a more detailed account of the orthotropic behavior of wood, see Liu and Cheng (1979); Gerhardt and Liu (1983) developed elasticity models with additional terms that slightly alter the bending and shear stress distributions of rectangular cross sections.

For long beams, the load capacity of wood beams is limited by bending moment capacity of the beam cross section. In such cases, Equation (9–13) governs design. For short beams, shear limits the load capacity of the beam cross section because wood is relatively weak in shear strength. For guidance in distinguishing long and short beams, Soltis and Rammer (1997) provides a table of common loading conditions and span-to-depth (\( L/d \)) ratios where shear is likely to limit beam capacity.

**Tapered Beam Stresses**

For beams of constant width that taper in depth at a slope less than 25°, the bending stress can be obtained from Equation (9–13) with an error of less than 5%. The shear stress, however, differs markedly from that found in uniform beams. It can be determined from the basic theory presented by Maki and Kuenzi (1965). The shear stress at the tapered
edge can reach a maximum value as great as that at the neutral axis at a reaction.

Consider the example shown in Figure 9–12, in which concentrated loads, represented by resultant $P$ farther to the right, have produced a support reaction $V$ at the left end. In this case, the maximum stresses occur at the cross section that is double the depth of the beam at the reaction. For other loadings, the location of the cross section with maximum shear stress at the tapered edge will be different.

For the beam depicted in Figure 9–12, the bending and shear stresses acting with respect to the $x$--$y$ coordinate system combine to produce a maximum tension stress at point $O$. Transforming the $x$--$y$ stresses to the $x'$--$y'$ coordinate system reveals the predominant tensile stress acting along the taper and a lesser tensile stress acting in the $y'$ direction, normal to the taper. The effect of combined stresses at point $O$ can be approximated by an interaction equation based on the Henky--von Mises theory of energy, due to the change of shape. This theory applied by Norris (1950) to wood results in

$$\frac{F_x^2}{f_x^2} + \frac{F_{xy}^2}{f_{xy}^2} + \frac{F_y^2}{f_y^2} = 1$$ (9–15)
where \( f_x \) is bending stress, \( f_y \) stress perpendicular to the neutral axis, and \( f_{xy} \) shear stress. Values of \( F_x \), \( F_y \), and \( F_{xy} \) are corresponding stresses chosen at design values or maximum values in accordance with allowable or maximum values being determined for the tapered beam. Maximum stresses in the beam depicted in Figure 9–12 is given by

\[
\begin{align*}
  f_x &= \frac{3M}{2bh_0^2} \\
  f_{xy} &= f_x \tan \theta \\
  f_y &= f_x \tan^2 \theta
\end{align*}
\]  

(9–16)

Substitution of these equations into the interaction Equation (9–15) will result in an expression for the moment capacity \( M \) of the beam. If the taper is on the beam tension edge, the values of \( f_x \) and \( f_y \) are tensile stresses.

**Example:** Determine the moment capacity (newton-meters) of a tapered beam of width \( b = 100 \text{ mm} \), depth \( h_0 = 200 \text{ mm} \), and taper \( \tan \theta = 1/10 \). Substituting these dimensions into Equation (9–16) (with stresses in pascals) results in

\[
\begin{align*}
  f_x &= 375M \\
  f_{xy} &= 37.5M \\
  f_y &= 3.75M
\end{align*}
\]

Substituting these into Equation (9–15) and solving for \( M \) results in

\[
M = \frac{1}{3.75 \left[ 10^4/F_x^2 + 1/2/F_{xy}^2 + 1/F_y^2 \right]^{1/2}}
\]

where appropriate allowable or maximum values of the \( F \) stresses (pascals) are based on test data. Maki and Kuenzi (1965), for example, determined maximum \( F \) stresses with strength-to-failure tests of clear and straight-grained Sitka spruce specimens extracted from the same planks used for tapered beam fabrication. As the diagrams of the stressed element \( O \) show in Figure 9–12, the beam taper induces a combined stress state that subjects the element to shear when oriented with respect to the \( x-y \) coordinate system. Typically, the wood grain direction aligns parallel to the \( x \) axis, so the orientation of stresses on element \( O \) determines what stress limit states of \( F \) apply. For combined stress diagram Figure 9–12a, the corresponding limit states are

- shear stress parallel to grain, \( F_{\sigma} \)
- bending stress \( F_{\sigma} \), like the horizontal tension stress parallel to grain shown in the diagram, and
- perpendicular-to-grain stresses \( F_{\tau} \), like the vertical tension shown in the diagram.

If a beam is tapered along the compression flange, the orientation forces acting perpendicular to grain reverse to compression \( F_{\tau} \). Liu (1981) further analyzed the shear strength of tapered beams for the size effect discussed in the next section.

**Size Effect**

The modulus of rupture (maximum bending stress) of wood beams depends on beam size and method of loading. The strength of clear, straight-grained beams generally decreases as size increases. Bohannan (1966) shows that this size effect can be modeled by statistical strength theory. The “weakest link” can be used to compare the strengths of two beams of different size, using Equation (9–17). For two beams under two equal concentrated loads applied symmetrical to the midspan points (Fig. 9–13a), the ratio of the modulus of rupture of beam 1, \( R_1 \), to the modulus of rupture of beam 2, \( R_2 \), is given by

\[
\frac{R_1}{R_2} = \left[ \frac{h_2L_2(1+ma_2/L_2)}{h_1L_1(1+ma_1/L_1)} \right]^{1/m}
\]  

(9–17)

where subscripts 1 and 2 refer to beam 1 and beam 2, \( R \) is modulus of rupture, \( h \) beam depth, \( L \) beam span, \( a \) distance between loads placed \( a/2 \) each side of midspan, and \( m \) an empirically determined material constant. For clear, straight-grained Douglas-fir beams, Bohannan (1966) analyzed three sets of data and determined \( m = 18 \). Based on the derivations of Bohannan (1966), which compared three sizes of beams with two types of simply supported beam configurations, Equation (9–17) may be factored to compare a beam loaded at midspan (Fig. 9–13b) to a beam loaded in two-point bending (Fig. 9–13a). If beam 2 is the beam under concentrated load at midspan, then \( a_2 = 0 \). Based on the depth and span of one data set analyzed by Bohannan (1966), take \( h_2 = 50.8 \text{ mm} \) (2 in.), \( L_2 = 711.12 \text{ mm} \) (28 in.), and Equation (9–17) becomes

\[
\frac{R_1}{R_2} = \left[ \frac{36125}{h_1L_1(1+ma_1/L_1)} \right]^{1/m}
\]  

(9–18a)

\[
\frac{R_1}{R_2} = \left[ \frac{56}{h_1L_1(1+ma_1/L_1)} \right]^{1/m}
\]  

(9–18b)

**Example:** Determine modulus of rupture for a beam 10 in. deep, spanning 18 ft, and loaded at one-third span points compared with a beam 2 in. deep, spanning 28 in., and loaded at midspan that had a modulus of rupture of 10,000 lbf in \(^2\). Assume \( m = 18 \). Substituting the dimensions into Equation (9–18) produces

\[
\frac{R_1}{R_2} = 10,000 \left[ \frac{56}{2,160(1+6)} \right]^{1/18}
\]

\[
= 7,330 \text{ lbf in}^{-2}
\]

Liu (1982) extended the statistical strength theory to uniform, singly and doubly tapered beams of rectangular cross section, under uniformly distributed load. For a beam of uniform rectangular cross section, the modulus of rupture of beams under uniformly distributed load (Fig. 9–13c) and modulus of rupture of beams under concentrated loads are related by
Figure 9–13. Load configuration of simply supported beams examined for size effect in (a) two-point, (b) concentrated midspan, and (c) uniformly distributed loading.

\[
R_u \left[ \frac{(1+18a_c/L_c)h_cL_c^{-1}}{3.876h_u} \right]^{1/18} \quad (9–19)
\]

where subscripts \( u \) and \( c \) refer to beams under uniformly distributed and concentrated loads, respectively, and other terms are as previously defined. As before, \( m \) in the exponential term was determined as 18 by fitting data to multiple experiments conducted with Douglas-fir beams. The numerical factor in the denominator of Equation (9–19) is a “characteristic parameter” of the loading condition (such as concentrated or uniform) and geometry of the beam cross section (such as uniform rectangular or singly or doubly tapered).

Shear strength for non-split, non-checked, solid-sawn, and glulam beams (Glued Laminated Timber, Chap. 11) also decreases as beam size increases (Liu 1980). A relationship between beam shear \( \tau \) and ASTM D143 shear block strength \( \tau_{\text{ASTM}} \), including a stress concentration factor for the re-entrant corner of the shear block, \( C_f \), and the shear area \( A \), is

\[
\tau = \frac{1.9C_f\tau_{\text{ASTM}}}{A^{1/5}} \quad \text{(metric)} \quad (9–20a)
\]

\[
\tau = \frac{1.3C_f\tau_{\text{ASTM}}}{A^{1/5}} \quad \text{(inch–pound)} \quad (9–20b)
\]

where \( \tau \) is beam shear (MPa, lb in\(^{-2} \)), \( C_f \) stress concentration factor, \( \tau_{\text{ASTM}} \) ASTM D143 shear block strength (MPa, lb in\(^{-2} \)), and \( A \) shear area (cm\(^2 \), in\(^2 \)).

Rammer and Soltis (1994) and Rammer and others (1996) determined this relationship by empirical fit to test data. The shear block re-entrant corner concentration factor is approximately 2; the shear area is defined as beam width multiplied by the length of beam subjected to shear force.

**Effect of Notches, Slits, and Holes**

In beams having notches, slits, or holes with sharp interior corners, large stress concentrations exist at the corners. The local stresses include shear parallel to grain and tension perpendicular to grain. As a result, even moderately low
loads can cause a crack to initiate at the sharp corner and propagate along the grain. An estimate of the crack-initiation load can be obtained by the fracture mechanics analysis of Murphy (1979) for a beam with a slit, but it is generally more economical to avoid sharp notches entirely in wood beams. Sharp notches cause greater reductions in strength for larger beams, resulting from size effects. A conservative criterion for crack initiation for a beam with a slit is

\[
A = h + B \left( \frac{V}{2bh} \right)
\]

where \( h \) is beam depth, \( b \) beam width, \( M \) bending moment, and \( V \) vertical shear force, and coefficients \( A \) and \( B \) are presented in Figure 9–14 as functions of \( a/h \), where \( a \) is slit depth. The value of \( A \) depends on whether the slit is on the tension edge or the compression edge. Therefore, use either \( A_t \) or \( A_c \) as appropriate. The values of \( A \) and \( B \) are dependent upon species. The values given in Figure 9–14, however, are conservative for most softwood species.

**Effects of Time: Creep Rupture, Fatigue, and Aging**

See Chapter 5 for a discussion of fatigue and aging. Creep rupture is accounted for by duration-of-load adjustment in the setting of allowable stresses, as discussed in Chapters 5 and 7.

**Water Ponding**

Ponding of water on roofs can cause increases in bending stresses that can be computed by the same amplification factor (Eq. (9–6)) used with deflection. (See Water Ponding in the Deformation Equations section.)

**Combined Bending and Axial Load**

**Concentric Load**

Equation (9–7) gives the effect on deflection of adding an axial end load to a simply supported pin-ended beam already bent by transverse flexural loads. The bending stress in the member (Fig. 9–7) is modified by the same factor as the deflection:

\[
f_b = \frac{f_{b0}}{1 + P/P_{cr}}
\]

where the plus sign is chosen if the axial load is tension and the minus sign is chosen if the axial load is compression, \( f_b \) is net bending stress from combined bending and axial load, \( f_{b0} \) bending stress without axial load, \( P \) axial load, and \( P_{cr} \) the buckling load of the beam under axial compressive load only (see Axial Compression in the Stability Equations section). This \( P_{cr} \) is not necessarily the minimum buckling load of the member. If \( P \) is compressive, the possibility of buckling under combined loading must be checked. (See Interaction of Buckling Modes.)

The total stress under combined bending and axial load is obtained by superposition of the stresses given by Equations (9–12) and (9–22).

**Example:** Suppose transverse loads produce a bending stress \( f_{b0} \) tensile on the convex edge and compressive on the concave edge of the beam. Then the addition of a tensile axial force \( P \) at the centroids of the end sections will produce a maximum tensile stress on the convex edge of

\[
f_{t_{max}} = \frac{f_{b0} + P}{A} + \frac{P}{A_{t}}
\]

and a maximum compressive stress on the concave edge of

\[
f_{c_{max}} = \frac{f_{b0} - P}{A - P_{cr}} - \frac{P}{A}
\]

where a negative result would indicate that the stress was in fact tensile.

**Eccentric Load**

If the axial load is eccentrically applied, then the bending stress \( f_{b0} \) should be augmented by \( \pm Pe_0/S \), where \( e_0 \) is eccentricity of the axial load. If applied in a manner that creates a convex curvature, opposite to that shown in Figure 9–7, then \( e_0 \) is negative.

**Example:** In the preceding example, let the axial load be eccentric with respect to the concave edge of the beam, as shown in Figure 9–7. Then the maximum stresses become

\[
f_{t_{max}} = \frac{f_{b0} - Pe_{0}/S}{1 + P/P_{cr}} + \frac{P}{A}
\]

\[
f_{c_{max}} = \frac{f_{b0} - Pe_{0}/S}{1 + P/P_{cr}} - \frac{P}{A}
\]

**Torsion**

For a circular cross section, the shear stress induced by torsion is

\[
f_s = \frac{16T}{\pi d^3}
\]

where \( T \) is the applied torsional moment that induces the torque and \( d \) diameter. For a rectangular cross section,
where $T$ is the applied torsional moment that induces the torque, $h$ larger cross-section dimension, and $b$ smaller cross-section dimension, and $\beta$ is presented in Figure 9–15.

**Stability Equations**

**Axial Compression**

For slender members under axial compression, a sudden loss of stability is the principal failure mode. Buckling, as shown in Figure 9–16, introduces a sudden lateral eccentricity that drastically reduces axial load-carrying capacity, even to the point of collapse. The following equations are for concentrically loaded members. For eccentrically loaded columns, see Interaction of Buckling Modes section.

**Long Columns**

A column long enough to buckle before the compressive stress $P/A$ exceeds the proportional limit stress is called a “long column.” The critical stress at buckling is calculated by Euler’s formula:

$$ f_{cr} = \frac{\pi^2 E_L}{(L/r)^2} \quad (9–25) $$

where $E_L$ is elastic modulus parallel to the axis of the member, $L$ unbraced length, and $r$ least radius of gyration.

The radius of gyration $r$ of cross-sectional shapes is given by

$$ r = \sqrt{\frac{I}{A}} \quad (9–26) $$

where $I$ is moment of inertia and $A$ cross-sectional area. For the cross sections of Figure 9–3,

$$ r = \frac{b}{\sqrt{12}} \quad \text{for a rectangular cross section with } b \text{ as its least dimension} $$

Equation (9–25) is based on an idealized pinned-end condition (Fig. 9–17a). Although few columns are detailed to behave as an ideal pin, free to rotate about a hinge point, actual rotational constraints are typically neglected. For example, a column with squared-off ends that bear directly on a rigid surface (Fig. 9–17b) may be capable of developing end moments that are conservatively neglected because the constraint forces are typically too small to fix the column against significant rotation.

**Short Columns**

Columns that buckle at a compressive stress $P/A$ beyond the proportional limit stress are called “short columns.” The short column range is usually explored empirically, and appropriate design equations are proposed. Material of this nature is presented in Newlin and Gahagan (1930). The final equation is a fourth-power parabolic function that can be written as

$$ f_{cr} = F_c \left[ 1 - \frac{4}{27\pi^4} \left( \frac{L}{r} \sqrt{\frac{F_c}{E_L}} \right)^4 \right] \quad (9–27) $$

where $F_c$ is compressive strength and remaining terms are defined as in Equation (9–25). Figure 9–18 is a graphical representation of Equations (9–25) and (9–27).

Short columns can be analyzed by fitting a nonlinear function to compressive stress–strain data and using it in place of Hooke’s law. One such nonlinear function proposed by Ylinen (1956) is

$$ f_{cr} = \text{fitting function to } P/A $$
Figure 9–17. Column end conditions (a) idealized pin or hinge and (b) squared off bearing against a rigid surface.

\[ \varepsilon = \frac{F_c}{E_L} \left[ c \frac{f}{F_c} - (1 - c) \log_e \left( 1 - \frac{f}{F_c} \right) \right] \]  

(9–28)

where \( \varepsilon \) is compressive strain, \( f \) compressive stress, \( c \) a constant between 0 and 1, and \( E_L \) and \( F_c \) as previously defined. Using the slope of Equation (9–27) in place of \( E_L \) in Euler’s formula, given by Equation (9–25), leads to Ylinen’s buckling equation

\[ f_{cr} = \frac{F_c + f_e}{2c} - \sqrt{\left( \frac{F_c + f_e}{2c} \right)^2 - \frac{F_c f_e}{c}} \]  

(9–29)

where \( F_c \) is compressive strength and \( f_e \) buckling stress given by Euler’s formula, Equation (9–25). Equation (9–29) agrees closely with the FPL fourth-power formula in Figure 9–11 if \( c = 0.957 \).

Comparing the fourth-power parabolic function Equation (9–27) to experimental data, however, indicates that the function is nonconservative for intermediate \( L/r \) range columns. Using Ylinen’s buckling equation (Eq. (9–29)) with \( c = 0.8 \) gives a better estimate for the solid-sawn and glued-laminated data, whereas \( c = 0.9 \) gives a better estimate for structural composite lumber.

**Built-Up and Spaced Columns**

Built-up columns of nearly square cross section, such as those shown in Figure 9–19, cannot support as much load as a solid or glue-laminated column of similar dimensions, because the dowel-type fasteners (nails or bolts) that hold the cross section together deform and slip. Malhorta and Sukumar (1989) models a rational approach to determine the buckling capacity of some common built-up column configurations.

If built-up columns are adequately connected and the axial load is near the geometric center of the cross section,

\[ f_{cr} = K_f \left[ \frac{F_c + f_e}{2c} - \sqrt{\left( \frac{F_c + f_e}{2c} \right)^2 - \frac{F_c f_e}{c}} \right] \]  

(9–30)

where \( F_c, f_e, \) and \( c \) are as defined for Equation (9–29). \( K_f \) is the built-up stability factor, which accounts for the efficiency of the connection; for bolts, \( K_f = 0.75 \), and for nails, \( K_f = 0.6 \), provided bolt and nail spacing requirements meet design specification approval.

If the built-up column is of several spaced pieces, the spacer blocks should be placed close enough together, lengthwise in the column, so that the unsupported portion of the spaced member will not locally buckle at the same or lower stress than that of the complete member. “Spaced columns” are designed with previously presented column equations, considering each compression member as an unsupported simple column. The sum of column loads for all the members is taken as the column load for the spaced column. Therefore, local and global buckling checks apply to built-up columns.

**Columns with Flanges**

Columns with thin, outstanding flanges can fail by elastic instability of the outstanding flange, causing wrinkling of the flange and twisting of the column at stresses less than those for general column instability as given by Equations (9–25) and (9–27). For outstanding flanges of cross sections, such as I, H, +, and L (Fig. 9–20), Trayer and March (1931) estimated the flange instability stress by

\[ f_{cr} = 0.044E \frac{b^2}{L^2} \]  

(9–31)
where \( E \) is column modulus of elasticity, \( t \) thickness of the outstanding flange, and \( b \) width of the outstanding flange. If the joints between the column members are glued and reinforced with glued fillets, the instability stress increases to as much as 1.6 times that given by Equation (9–31).

**Bending**

Beams are subject to two kinds of instability: lateral–torsional buckling and progressive deflection under water ponding, both of which are determined by member stiffness.

**Water Ponding**

Roof beams that are insufficiently stiff or spaced too far apart for their given stiffness can fail by progressive deflection under the weight of water (Fig. 9–21). Steady rain, obstructed drainage, or another continuous source of water can cause rooftop ponding conditions. According to Zahn (1988), the critical beam spacing \( s_{cr} \) is given by

\[
s_{cr} = \frac{m \pi^4 EI}{\rho L^4}
\]

(9–32)

where \( E \) is beam modulus of elasticity, \( I \) beam moment of inertia, \( \rho \) density of water (1,000 kg m\(^{-3}\), 0.0361 lb in\(^{-3}\)), \( L \) beam length, and \( m = 1 \) for simple support or \( m = 16/3 \) for fixed-end condition. To prevent ponding, the beam spacing must be less than \( s_{cr} \).

**Lateral–Torsional Buckling**

Because beams are compressed on the concave edge when bent under load, they can buckle by a combination of lateral deflection and twist (Fig. 9–22). Because most wood beams are rectangular in cross section, the equations presented here are for rectangular members only. Beams of I, H, or other built-up cross section exhibit a more complex resistance to twisting. Built-up cross sections of these and closed box shapes are more stable than the following equations would predict.

**Long Beams**—Long slender beams that are restrained against torsional, axial rotation at their points of support but are otherwise free to twist and to deflect laterally will buckle when the maximum bending stress \( f_{bcr} \) equals or exceeds the following critical value:

\[
f_{bcr} = \frac{\pi^2 E I}{a^2}
\]

(9–33)
Table 9–2. Effective length for checking lateral–torsional stability of beams

<table>
<thead>
<tr>
<th>Support</th>
<th>Load</th>
<th>Diagram</th>
<th>Effective length $L_e$</th>
</tr>
</thead>
<tbody>
<tr>
<td>Simple support</td>
<td>Equal end moments</td>
<td><img src="a" alt="Diagram" /></td>
<td>$L$</td>
</tr>
<tr>
<td>Concentrated force at center</td>
<td><img src="b" alt="Diagram" /></td>
<td></td>
<td>$0.742L$ (\frac{1}{1 - 2 \frac{h}{L}})</td>
</tr>
<tr>
<td>Uniformly distributed force</td>
<td><img src="c" alt="Diagram" /></td>
<td></td>
<td>$0.887L$ (\frac{1}{1 - 2 \frac{h}{L}})</td>
</tr>
<tr>
<td>Cantilever</td>
<td>Concentrated force at end</td>
<td><img src="d" alt="Diagram" /></td>
<td>$0.783L$ (\frac{1}{1 - 2 \frac{h}{L}})</td>
</tr>
<tr>
<td>Uniformly distributed force</td>
<td><img src="e" alt="Diagram" /></td>
<td></td>
<td>$0.489L$ (\frac{1}{1 - 2 \frac{h}{L}})</td>
</tr>
</tbody>
</table>

*aThese values are conservative for beams with a width-to-depth ratio of less than 0.4. The load is assumed to act at the top edge of the beams.

where $\alpha$ is the slenderness factor given by

$$\alpha = \sqrt{2\pi} \frac{\sqrt[4]{\frac{E I_y}{G J}} \sqrt{L_e h}}{b}$$

where $E I_y$ is lateral flexural rigidity equal to $E h b^3/12$, $h$ is beam depth, $b$ beam width, $G J$ torsional rigidity defined in Equation (9–9), and $L_e$ effective length determined by type of loading and support as given in Table 9–2. Equation (9–33) is valid for bending stresses below the proportional limit.

**Short Beams**—Short beams can buckle at stresses beyond the proportional limit. In view of the similarity of Equation (9–33) to Euler’s formula (Eq. (9–25)) for column buckling, it is recommended that short-beam buckling be analyzed by using the column buckling criterion in Figure 9–18 applied with $\alpha$ in place of $L/r$ on the abscissa and $f_{b cr}/F_c$ in place of $f_{cr}/F_c$ on the ordinate. Here $F_b$ is beam modulus of rupture.

**Effect of Deck Support**—The most common form of support against lateral deflection is a deck continuously attached to the top edge of the beam. Decking often provides enough restraint to prevent lateral torsional buckling of beams. For many beams, the top edge is the compression, concave edge. Many panel decking systems, such as plywood (Chap. 11), typically fastened to the top beam edge have high enough in-plane shear strength and rigidity to laterally restrain the compression at the concave edge of the beam. Where a beam is continuous over a support, the curvature at top edge of the beam is convex. Because the top of the beam in this location is in tension, the deck provides no restraint to the compression, concave edge of the beam. Lateral bracing, such as diagonal blocking or a trussed diaphragm must be added to bring lateral stability to the bottom, compression side, of the beam.

Even if the deck flexes under in-plane shear, such as standard 38-mm (nominal 2-in.) wood decking, Equation (9–33) and Figure 9–18 can still be used to check stability if the effective length is modified by dividing by $\theta$, as given in Figure 9–23. According to Zahn (1973), the abscissa of this figure is a deck shear stiffness parameter $\tau$ given by

$$\tau = \frac{s G_D L^2}{E I_y}$$

where $E I_y$ is lateral flexural rigidity as in Equation (9–34), $s$ beam spacing, $G_D$ in-plane shear rigidity of deck (ratio of shear force per unit length of edge to shear strain), and $L$ actual beam length. This figure applies only to simply supported beams. Cantilevers with the deck on top have their tension edge supported and do not derive much support from the deck. Zahn (1984) provides a more widely applicable procedure to determine bracing requirements, including contributions from the deck and diagonal braces.

**Interaction of Buckling Modes**

When two or more loads are acting and each of them has a critical value associated with a mode of buckling, the combination can produce buckling even though each load is less than its own critical value.

The general case of a beam of unbraced length $l_e$ includes a primary (edgewise) moment $M_1$, a lateral (flatwise) moment $M_2$, and axial load $P$. The axial load creates a secondary moment on both edgewise and flatwise moments due to the deflection under combined loading given by Equation (9–7).
In addition, the edgewise moment has an effect like the secondary moment effect on the flatwise moment (Fig. 9–24).

Based on Zahn (1986), the following equation contains two moment modification factors, one on the edgewise bending stress and one on the flatwise bending stress that includes the interaction of biaxial bending. The equation also contains a squared term for axial load to better fit experimental data:

\[
\left(\frac{f_c}{F^*_{c2}}\right)^2 + \frac{f_{bl} + 6(e_1/d_1)f_c(1.234-0.234\theta_{c1})}{\theta_{c1}F^*_{bl}} + \frac{f_{b2} + 6(e_2/d_2)f_c(1.234-0.234\theta_{c2})}{\theta_{c2}F^*_{b2}} \leq 1.0
\]  

(9–36)

where \( f \) is the member stress in compression, edgewise bending, or flatwise bending (subscripts c, b1, or b2, respectively), \( F \) buckling strength in compression or bending (a single prime denotes the strength is reduced for slenderness of the member; a double prime denotes the elastic buckling stress), \( e/d \) ratio of eccentricity of the axial compression to member depth ratio for edgewise or flatwise bending (subscripts 1 or 2, respectively), and \( \theta \) moment magnification factors for edgewise and flatwise bending, given by

\[
\theta_{c1} = 1 - \left(\frac{f_c}{F^*_{c1}} + \frac{s}{s_{cr}}\right)
\]  

(9–37)

\[
\theta_{c2} = 1 - \left(\frac{f_c}{F^*_{c2}} + \frac{f_{b1} + 6(e_1/d_1)f_c}{F^*_{b1}}\right)
\]  

(9–38)

\[
F^*_{c1} = \frac{0.822E}{(l_{c1}/d_1)^2}
\]  

(9–39)

\[
F^*_{c2} = \frac{0.822E}{(l_{c2}/d_2)^2}
\]  

(9–40)

\[
F^*_{b1} = \frac{1.44E d_2}{l_c d_1}
\]  

(9–41)

where \( l_c \) is effective length of member and \( s \) and \( s_{cr} \), are previously defined ponding beam spacing. Figure 9–24 shows a simply supported biaxial beam–column, with labeled reference axes and laterally constrained end supports \( (l_c = l_{c1} = l_{c2}) \). The effective spans \( l_{c1} \) and \( l_{c2} \) may respectively change if interior vertical supports or lateral bracing is added. The 1–2 coordinate system respectively denotes edgewise and flatwise bending to facilitate evaluations of biaxial bending moment. For more complex cases of combined loading, Zahn (1988) offers a detailed approach that may be adapted to more beam–column configurations.

**Summary**

This chapter reviews the fundamentals of axial, bending, torsional, and combined loadings considered in the structural analysis of wood structural members. This chapter shows the fundamental mechanics of materials applicable to many common situations. The chapter further addresses the orthotropic nature of wood and special detailing considerations, which have implications on cross-sectional size, taper, and built-up structural sections. The chapter also highlights considerations regarding elastic stability and fracture mechanics—such as the amplifying effects of deflections, slits and notches, eccentric loadings, and lateral bracing. The following references provide more detailed information.

**Literature Cited**


Figure 9–24. Simply supported biaxial beam–column with ends constrained against axial rotation.

\[ W_t = \text{Edgewise bending loads} \]
\[ Q_2 = \text{Flatwise bending loads} \]
\[ P = \text{Axial loads} \]
\[ e_1 = \text{Edgewise bending eccentricity} \]
\[ e_2 = \text{Flatwise bending eccentricity} \]


CHAPTER 9 | Structural Analysis Equations


Additional References


Abstract

Summarizes information on wood as an engineering material. Presents properties of wood and wood-based products of particular concern to the architect and engineer. Includes discussion of designing with wood and wood-based products along with some pertinent uses.

Keywords: wood structure, physical properties (wood), mechanical properties (wood), lumber, wood-based composites, plywood, panel products, design, fastenings, wood moisture, drying, gluing, fire resistance, finishing, decay, preservation, wood-based products, heat sterilization, sustainable use

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